

Staff Report Item 5

TO: East Bay Community Energy Executive Committee

FROM: Annie Henderson, VP of Marketing and Account Services

SUBJECT: Marketing and Outreach Update

DATE: September 28, 2018

Recommendation

Receive an update from staff on major marketing and outreach activities, including review of current Phase 2 marketing activities.

Attachments:

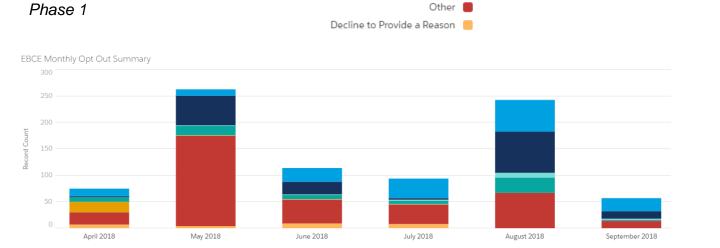
- A. Marketing Update Presentation
- B. Notice #2: Standard and Cities Versions



Customer Retention Rates

- Phase 1 (Commercial)
 - ~ 98.5% of eligible accounts receive service from EBCE

- Phase 2 (Residential)
 - Very early in process
 - ~99.88% retention
 - Anticipate a bump in Oct and Dec

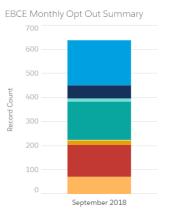


Concerns about Government-run Power Agency

Rate/Cost concerns
Service/Billing Concerns

Dislike being Automatically Enrolled Renewable Energy Reliability Concerns

Phase 2



Phase 1 By Jurisdiction

Phase 1

COUNT	Opted Out		
City	Eligible SA	Opt Out	% of SAs
J04 - ALBANY INC	654	n,	/a
J10 - BERKELEY INC	5,502	73	1.33%
J15 - DUBLIN INC	2,239	35	1.56%
J19 - EMERYVILLE INC	1,108	n,	/a
J22 - FREMONT INC	8,450	72	0.85%
J25 - HAYWARD INC	7,151	114	1.59%
J34 - LIVERMORE INC	4,267	68	1.59%
J43 - OAKLAND INC	15,941	270	1.69%
J46 - PIEDMONT INC	123	n,	/a
J61 - SAN LEANDRO IN	4,305	56	1.30%
J65 - UNION CITY INC	1,959	26	1.33%
J78 - UNINC ALAMEDA	4,101	64	1.56%
Total	55,800	852	1.53%

kWh LOAD	Opted Out			
City	Eligible SA	Opt Out	% of Load	
J04 - ALBANY INC	25,365,401	n	ı/a	
J10 - BERKELEY INC	274,937,194	9,923,633	3.61%	
J15 - DUBLIN INC	132,419,729	2,404,164	1.82%	
J19 - EMERYVILLE INC	132,888,913	n/a		
J22 - FREMONT INC	706,112,646	9,784,507	1.39%	
J25 - HAYWARD INC	446,457,475	11,355,514	2.54%	
J34 - LIVERMORE INC	235,352,057	7,775,354	3.30%	
J43 - OAKLAND INC	934,455,204	38,398,992	4.11%	
J46 - PIEDMONT INC	3,776,610	n	ı/a	
J61 - SAN LEANDRO IN	267,066,156	8,793,636	3.29%	
J65 - UNION CITY INC	163,379,976	9,696,078	5.93%	
J78 - UNINC ALAMEDA	189,169,778	14,218,284	7.52%	
Total	3,511,381,139	143,148,955	4.08%	

Phase 1 Opt Up



of Phase 1 customers have opted up to Brilliant 100

- ~2,750 voluntary opt ups
- Does not include customers in Albany and Hayward that were enrolled in Brilliant 100 by default
- Voluntary opt ups > Opt outs

Community Outreach

July, August, Sept Events

- Hayward Street Parties
- Oakland Art + Soul
- Fremont Festival of the Arts
- Castro Valley Street Eats
- San Leandro Farmers' Markets
- Fremont Festival of India
- Oakland Chinatown Street Festival
- Berkeley Farmers' Markets
- Livermore Harvest Wine Celebration
- Solano Stroll
- Hayward Mariachi Festival
- Oakland Third Thursdays

>1,000 personal interactions

Hot Topics:

- Relationship to PG&E
- Service Options
- Rooftop Solar

Future Events

- Piedmont Harvest Festival
- Livermore Farmers' Markets
- StopWaste event in Fremont
- Emeryville Art Exhibition
- San Leandro Sausage and Suds
- Union City Alvarado Fall Fest
- San Leandro Resilience Fair
- Pursuing additional events in Oakland, Fremont, Union City, Dublin



Customer Materials

Website Updates

- Web forms support residential customer service selections
- Document Library
- What's New
- Bump in visits



Customer Notifications

- Joint Rate Mailer sent on 8/31
- Notice #1 sent throughout Sept.
- Notice #2 process began 9/24
- Collateral Updates
 - FAQ and CARE/FERA (All languages)
 - Brochure (English, Spanish, Chinese)
 - Solar Factsheet



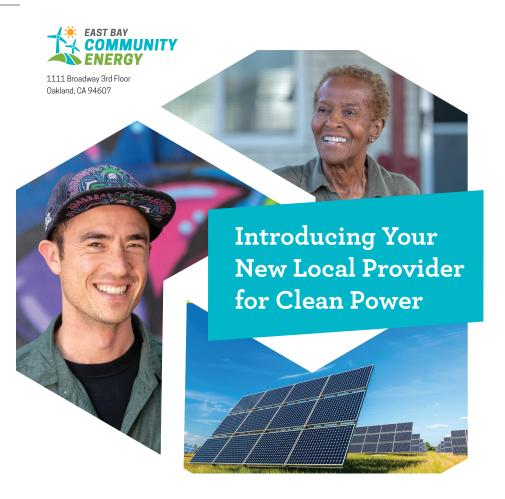
Advertising

- Social Media: banners and video on YouTube, Instagram, and Facebook
- Online Radio: banners, video, and audio on Pandora (English and Spanish)
- <u>Cable</u>: 30-second ads, 896 total spots over 4 networks (English and Spanish)
- Outdoor:
 - AC Transit Bus ads on routes out of Oakland, Emeryville, Hayward, and Tri-Valley garages;
 - Transit shelter ads in Albany, Piedmont, and Emeryville (locations without BART stations);
 - Posters at Alameda County BART stations including Union City, Hayward, San Leandro, Oakland 12th St, Downtown Berkeley, Castro Valley, and Dublin (English and Spanish depending on location) (Fremont station not available).
- <u>Print</u>: Fremont Argus, Oakland Tribune, Hayward Review, Oakland Post,
 The Independent, La Opinion de la Bahia, and Sing Tao
- <u>Online Banner Ads</u>: Univision.com, Bay Area News Group, ImpreMedia Network (part of La Opinion de la Bahia), and SingTao.com.

Videos

- Will be used on social media and cable advertising
- Currently posted to website and YouTube







East Bay Community Energy is your new local provider for clean power. EBCE will begin service to Alameda County residents in November. In partnership with PG&E for the delivery of power, EBCE will provide more renewable energy at lower rates. EBCE will reinvest earnings back into the community to create local green energy jobs, local programs, and clean power projects.

You don't need to do a thing to take advantage of our great rates and greener service. The table below indicates the EBCE service you will start receiving in November:

City	Service	Customers	Brig
Albany	Brilliant 100	All residential	Cho
Hayward	Brilliant 100	All residential	
	Bright Choice	Customers in CARE, FERA, or Medical Baseline programs	Brilli 10
Piedmont	Renewable 100	All residential	
	Brilliant 100	Customers in CARE, FERA, or Medical Baseline programs	Reneu 10
All other participating cities	Bright Choice	All residential	

Brilliant 100 is our 100% carbon-free service, offered at the same rate you pay now, and **Renewable 100** is our 100% renewable energy service, offered for a slight premium. You can also opt down to **Bright Choice** service with more renewable energy than PG&E at a discount to your current PG&E rate, or opt out to stay with PG&E. Call to notify us at **1-833-699-EBCE (3223)** or visit **ebce.org**.

EBCE 2/4 Cities

Attachment Item 5B

Abbreviated Terms and Conditions of Service

ENROLLMENT AND SERVICE OPTIONS As of November 2018, East Bay Community Energy (EBCE) is the default electricity provider serving Alameda County, except the cities of Alameda, Pleasanton, and Newark. Accounts within the participating 11 cities will be automatically enrolled. Customers may also request to opt up, opt down, or opt out and stay with PG&E bundled service at any time subject to the opt-out guidelines.

RATES AND FEES EBCE's generation rates are managed to provide clean, green electricity to our community at competitive rates. Any future rate changes will be adopted at public meetings of the EBCE Board. As an EBCE customer, PG&E charges you a monthly Power Charge Indifference Adjustment (PCIA) and Franchise Fee Surcharge. Please contact PG&E for more information about these charges.

BILLING As an EBCE customer, you will continue to receive a single monthly bill from PG&E that includes all electricity-related charges, including EBCE's generation charges. PG&E will continue to charge for gas services, transmission, distribution, public goods programs, and other non-generation charges at the same rates it charges customers who do not receive FBCE service.

OPT OUT You may opt out of EBCE service at any time by calling 1-833-699-EBCE (3223) or by completing the opt-out form at www.ebce.org/opt-out. There is no fee to opt out before enrollment or in the first 60 days of receiving EBCE service.

CUSTOMER CONFIDENTIALITY EBCE is committed to protecting customer privacy. EBCE's customer confidentiality policy can be found at www.ebce.org/confidentiality.

Full details of the EBCE Terms and Conditions can be found at www.ebce.org/terms.

Customers participating in the CARE, FERA, and/or Medical Baseline Allowance programs continue to receive these discounts while on EBCE service.

SPECIAL NOTE:

As an EBCE customer, you are no longer eligible for PG&E's Smart Rate and Solar Choice programs or the first year Bill Protection benefit for customers that have opted into the Time of Use (Peak Pricing 4 - 9 PM Every Day) rate tariff.

FIND YOUR LANGUAGE ONLINE

Español: es.ebce.org 中文: ch.ebce.org Tiếng Việt: vn.ebce.org हिन्दी: hn.ebce.org











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You don't need to do a thing to take advantage of our greener service and lower rates. You will automatically receive **Bright Choice** service, with more renewable energy than PG&E and at a discount to your current rate. You can choose to opt up to **Brilliant 100** (our 100% carbonfree service) offered at the same rate you pay now, or **Renewable 100** (our 100% renewable energy service) for a slight premium. You can also opt out to stay with PG&E. Call to notify us at **1-833-699-EBCE (3223)** or visit **ebce.org**.

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