**APRIL 2023** 

# EBCE Brand Evolution Background & Next Steps







Background & Rationale

Insights

Stakeholder Engagement

What's Next



# Background & Rationale

## In the Beginning...

When we launched EBCE, our primary objective was to educate:

- What is a CCA?
- How does your bill work?
- FBCF is not a scam...



such as solar and wind.

BENEFITS

#### LAUNCH SCHEDULE

EBCE began providing service to municipal and business accounts in June 2018. Residential customers will be enrolled in November 2018. Customers with rooftop solar will be enrolled in 2019 around the time of their annual true-up with PG&E.



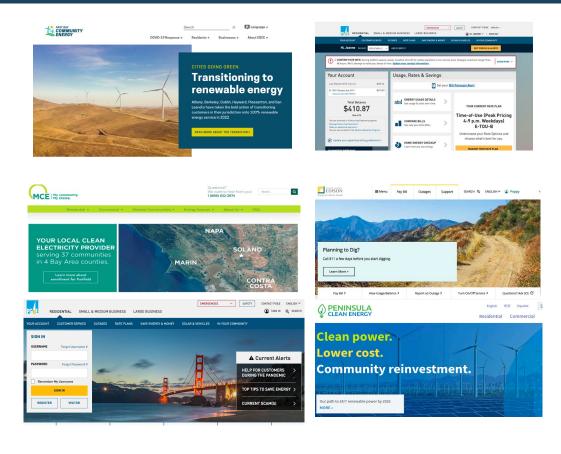


**A BRIGHT CHOICE** 

## A Brand Expression to Support Education and Trust

Our brand expression is:

- Very literal; we have a highly descriptive name and logo
- Self-referential; our messaging has traditionally focused on what we do (as opposed to what that means for the consumer)
- Familiar; our "look" is similar to many other CCAs or IOUs





#### We've Been Successful

On track to implement the strategy for 100% clean by 2030

95% average retention rate across our service area

#### \$21 million spent on local programs like battery energy storage, induction cooking, and electric heat pump water heaters

**\$19 million** annual customer savings vs.

what would have been paid for PG&E service

> 1,015 megawatts of new wind, solar, and battery storage, including projects in Alameda County

**Steady expansion** of our service area;

Pleasanton, Newark +

Tracy 2022;

Stockton 2024

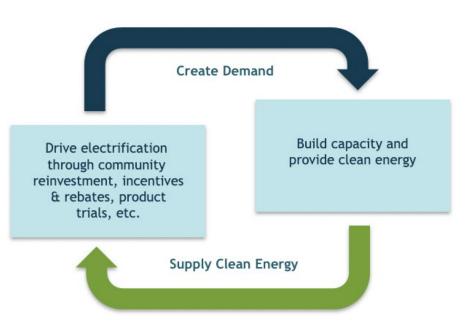


2022 National Notable Achievement Award for Land Revitalization Team Excellence



#### We Continue to Mature and Evolve to Better Serve our Communities

- We are moving from simply <u>filling</u> demand to <u>creating</u> it
- Growing capacity and expertise to stand up consumer- and commercialfacing programs that expose customers to electric alternatives and speed their adoption

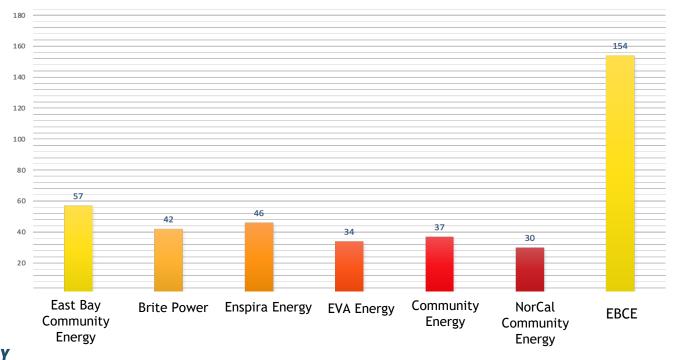




# Insights

#### Our Name is a Barrier to Success in San Joaquin County\*

Q12. Which one of these names is your <u>least</u> favorite?



EAST BAY

\*n=400; 57.5% of sample from Stockton

## EBCE Aided Awareness Over Time

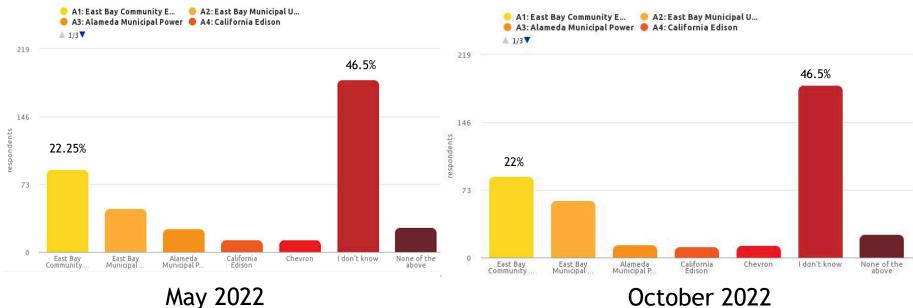
#### Q: Are you familiar with East Bay Community Energy (EBCE)?





Takeaway: Aided awareness appears to be influenced by advertising (April 2021 survey conducted during time of heavy advertising), but is otherwise flat

#### Unaided Awareness Question: PG&E manages the electricity system in your area. You also have an option for generation service (power plants). Is that...



October 2022

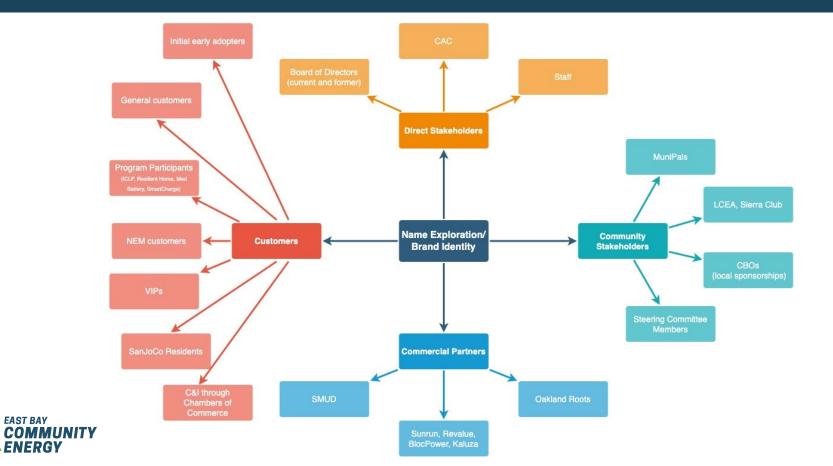


# Stakeholder Engagement

## Stakeholder Map

EAST BAY

ENERGY



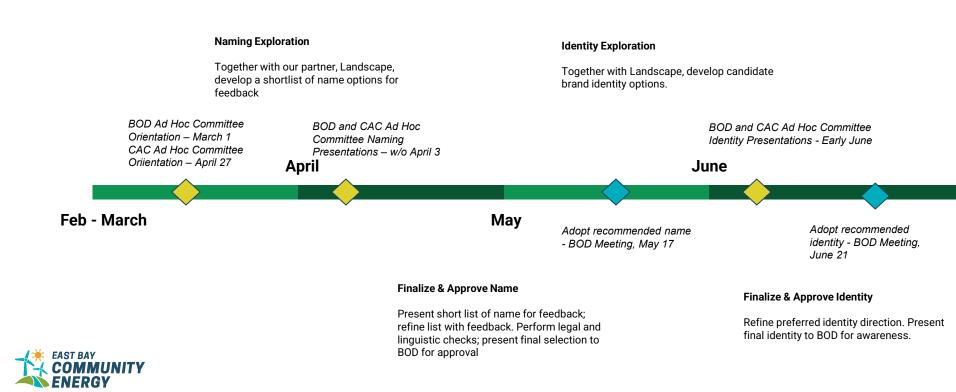
### Outreach Plan

January	February	March	April	May	June
Research (San Joaquin Co): - N = 400 - Awareness, priorities, reaction to name	Foundation sessions: BOD Ad Hoc committee: 1-hr meeting, bring up to speed- ask to be champions 1:1 with CAC Chair + Vice Chair, introduce the concept of the ad hoc committee; provide background and rationale	Research (Name): - Existing customers - Stakeholders Presentation of process: MuniPals Foundation session: Additional CAC ad hoc committee member	Presentation of process: Full Staff (4/3) Exec Comm Review (4/5) Exec Comm review of name/identity process (standard meeting) Input sessions (w/o 4/10): - BOD Ad Hoc Review of names - CAC Ad Hoc Review of names CAC review of BOD info item via standard meeting and regular agenda review process Board Meeting (4/19): Info on Name Process	Exec Comm Review (5/3) Exec Comm review of name/identity progress to date without sharing names (standard meeting) Board Meeting (5/17): Approval of name	Input sessions: - BOD Ad Hoc Review of identity - CAC Ad hoc Review of identity CAC review of BOD item via standard meeting and regular agenda review process Board Meeting (6/21): approval of identity via standard mtg



# Next Steps

## **Brand Evolution Timeline**



# Thank You!



