

### Staff Report Item 19

TO: East Bay Community Energy Board of Directors

- **FROM:** Annie Henderson, Vice President of Marketing & Account Services; Theresa McDermit, Head of Brand
- SUBJECT: New Brand Name Proposal
- **DATE:** June 21, 2023

### **Recommendation**

Approve a Resolution authorizing the use of Ava Community Energy as the marketfacing brand name for our agency and directing staff to use the new name in all marketing materials starting October 2023 or as determined by direction of the CEO.

### **Background and Discussion**

In recent years, EBCE has dramatically increased its focus on actively promoting and enabling electrification, decarbonization, and efficiency initiatives while maintaining its ongoing commitment to the delivery of clean power at low prices. Since early 2022, staff have led an effort to define and articulate an updated brand strategy in support of this broadening mandate.

In December of 2022, an RFP was issued for a partner to support the evolution of our brand identity. And in February of this year, the Board approved the request to move forward with a preferred supplier. Since that time, we have worked swiftly to build out our evolved brand identity, beginning with the recommended brand name.

To arrive at this naming recommendation, we followed this detailed process:

*Strategic Alignment and Naming Criteria:* We established a framework for evaluating potential names to guide subsequent steps in the process. These guardrails helped ensure that an eventual name fulfill our objectives for a name change which broadly fall into two categories:

- 1) Ease of use, memorability; ability to support our expanded engagement efforts
- Inclusivity; welcoming to all constituents including those outside of the "East Bay."

*Ideation:* In the initial phase, over 150 names were generated and reviewed. Promising candidates were screened for availability at a high level.

*Feedback:* In an iterative process, the most promising candidate names were shared with agency leadership, select staff, and members of the ad hoc committees of the Board of Directors and Community Advisory Committee. Several rounds of feedback and review yielded a small set of finalist names.

*Clearance and Protection:* We've taken care to ensure the appropriateness and availability of our recommended name with the following actions:

- A full trademark search was conducted by our counsel, DWT. They found no relevant competing claims on the name
- Native speakers of the most frequently spoken languages in our territory are reviewing the name to ensure there are no unintended linguistic or cultural associations
- Relevant URLs and social media handles were secured
- A placeholder trademark filing was prepared to signal our intent to use and protect the recommended name upon approval.

At this time, staff is proposing that Ava Community Energy be adopted as a "DBA" and that the agency use the new name in marketing materials. Resolutions, contracts, and legal filings would still be done under the agency's legal name, East Bay Community Energy Authority. If the Board desires to legally change the name of the agency for all purposes, it may authorize staff to conduct further research and take necessary actions to accomplish this goal. It is anticipated that the Joint Powers Agreement would have to be amended to achieve this and individual approval of all of the member agencies may be required.

### Fiscal Impact

Fiscal impact is driven by the need to communicate any changes to our brand identity and the creation / recreation of branded materials. Actual costs will be determined once the full extent and timing of changes are known. The funding for implementation and outreach on a new brand identity is included in the amount presented to the board for approval as part of the FY23/24 budget.

### Committee Recommendation

Ad hoc committees of the Board of Directors and CAC have stated their support for adoption of the recommended name for marketing purposes. The Executive Committee discussed this proposal on June 7, 2023. Feedback was generally supportive. Comments from board members and members of the public centered on focusing the name and messaging on our role as a public agency and regions served, while avoiding personification. The name proposal was also presented for feedback to the Marketing, Regulatory, and Legislative Committee on June 16th. The MRL Committee provided positive feedback and there were no comments from members of the public.

### **Attachments**

- A. Resolution
- B. New Name Proposal ppt.

### RESOLUTION NO. R-2023-XX A RESOLUTION OF THE BOARD OF DIRECTORS OF THE EAST BAY COMMUNITY ENERGY AUTHORITY TO APPROVE THE BRAND NAME OF AVA COMMUNITY ENERGY

WHEREAS The East Bay Community Energy Authority ("EBCE") was formed as a community choice aggregation agency ("CCA") on December 1, 2016, Under the Joint Exercise of Power Act, California Government Code sections 6500 *et seq.*, among the County of Alameda, and the Cities of Albany, Berkeley, Dublin, Emeryville, Fremont, Hayward, Livermore, Piedmont, Oakland, San Leandro, and Union City to study, promote, develop, conduct, operate, and manage energy-related climate change programs in all of the member jurisdictions. The cities of Newark and Pleasanton, located in Alameda County, along with the City of Tracy, located in San Joaquin County, were added as members of EBCE and parties to the JPA in March of 2020. The city of Stockton in San Joaquin County was added as a member of EBCE and party to the JPA in September of 2022.

WHEREAS the agency will soon serve a larger portion of San Joaquin County and residents of that region do not broadly identify as being from the "East Bay",

WHEREAS the agency is expanding its engagement with customers and would like to position itself as an influencer of individual consumer decisions that advance decarbonization efforts, and

WHEREAS a short, easy to say, memorable, and warm name will increase inclusivity and customer engagement.

# NOW, THEREFORE, THE BOARD OF DIRECTORS OF THE EAST BAY COMMUNITY ENERGY AUTHORITY DOES HEREBY RESOLVE AS FOLLOWS:

<u>Section 1.</u> The Board of Directors approves the use of "Ava Community Energy" as the market facing brand name for the agency.

Section 2. Staff is hereby directed to use Ava Community Energy for all marketing materials related to the agency starting October 2023 or as determined by direction of the CEO.

ADOPTED AND APPROVED this 21<sup>st</sup> day of June, 2023.

Elisa Márquez, Chair

ATTEST:

Adrian Bankhead, Clerk of the Board

# New Brand Name Proposal

**Board of Directors** 

JUNE 21, 2023





### Overview

- Background & Rationale
- Insights
- Stakeholder Engagement & Timelines
- Process & Considerations
- New Brand Name Proposal

# Background & Rationale

# **EBCE Brand Evolution**

### Attachment Staff Report Item 19B

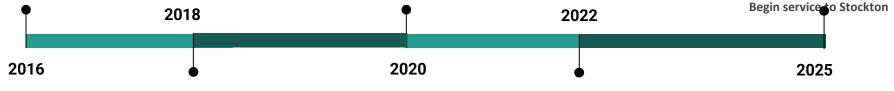


#### **Original Brand and Logo Development**

County hired consultants to develop initial website, collateral, and logos.

### Updates to Look & Feel Website update to give a more modern look and feel to the brand. Logo and key messaging remain unchanged.

First customer program offering.



#### Initial Enrollment and Launch of Service

Enrollment marketing and outreach campaign including customer notifications and key messaging.



#### **Program Marketing with Calls to Action**

Multiple programs launched or in planning; specific calls to action, expanding on an educational focus



# In the Beginning...

When we launched EBCE, our primary objective was to <u>educate</u>:

- What is a CCA?
- How does your bill work?
- EBCE is not a scam...



Residents and businesses in Alameda County and 11 of its cities\* now have a new, greener choice for the electricity that powers our homes and businesses.

East Bay Community Energy (EBCE) is our new local power supplier, committed to providing our community with electricity generated from renewable sources such as solar and wind.

#### BENEFITS

LOWER RATES EBCE purchases cleaner energy at lower rates for residents and businesses.

#### 

You will reduce your greenhouse gas emissions, an easy and economical way to reduce your carbon footprint.

#### RELIABILITY

EBCE procures cleaner electricity for our customers, and PG&E delivers that electricity to your home or business.

LOCAL INVESTMENT Net revenues will help fund local green energy projects and programs.

"Albany, Berkeley, Dublin, Emeryville, Fremont, Hayward, Livermore, Dakland, Pledmont, San Leandro and Union City

#### LAUNCH SCHEDULE

EBCE began providing service to municipal and business accounts in June 2018, Residential customers will be enrolled in November 2018. Customers with rooftop solar will be enrolled in 2019 around the time of their annual true-up with PG&E.

> ANE Mancios & Accounts Enrolled BECENSER DECEMBER DECEMBER Account Antices NOVEMBER Accounts Antices DECEMBER Beder Clastomer Enrollment

### CONTACT US Contact US

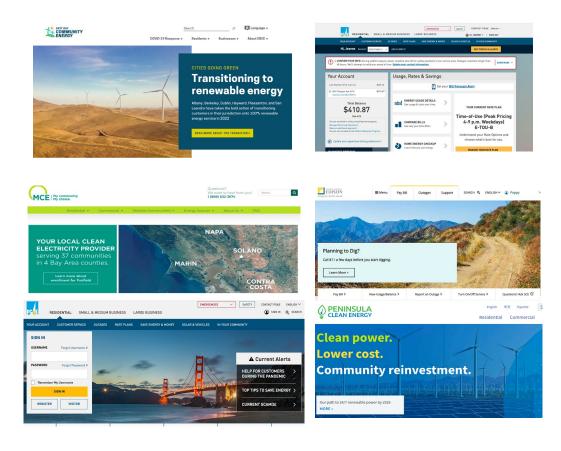
PeastbayCommunityEnergy
 @PoweredbyEBCE
 customer-support@ebce.org
 1-833-699-EBCE (3223)



# A Brand Expression to Support Education and Trust

Our brand expression is:

- Very literal; we have a highly descriptive name and logo
- Self-referential; our messaging has traditionally focused on what we do (as opposed to what that means for the consumer)
- Familiar; our "look" is similar to many other CCAs or IOUs



### We've Been Successful

On track to implement the strategy for 100% clean by 2030

95% average retention rate across our service area

> \$21 million spent on local programs like battery energy storage, induction cooking, and electric heat pump water heaters

**\$19 million** annual customer savings vs. what would have been paid for PG&E service

> 1,015 megawatts of new wind, solar, and battery storage, including projects in Alameda County



Tracy 2022;

Stockton 2024

**Steady expansion** of our service area;

Pleasanton, Newark +

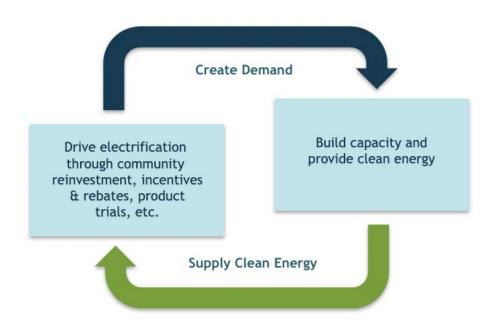
# ENVIRON

2022 National Notable Achievement Award for Land Revitalization Team Excellence

E **CLEANIE** AWARDS<sup>®</sup>

### We Continue to Mature and Evolve to Better Serve<sup>A</sup>oum@ofmfmumities<sup>19B</sup>

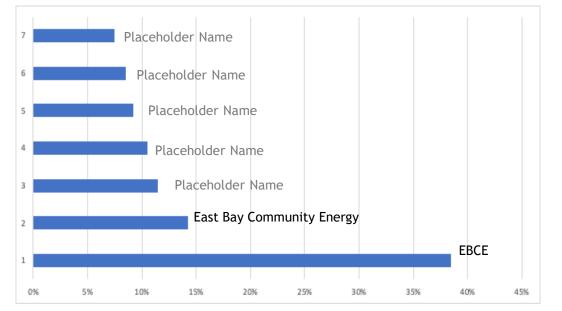
- We are moving from simply <u>filling</u> demand to <u>creating</u> it
- Growing capacity and expertise to stand up consumer- and commercial-facing programs that expose customers to electric alternatives and speed their adoption, accelerating decarbonization



Attachment Staff Report Item 19B

# Insights

# Our Name is a Barrier to Success in San Joaquint Country Report Item 19B



Q12. Which one of these names is your <u>least</u> favorite?

Q13: Why?

### EBCE

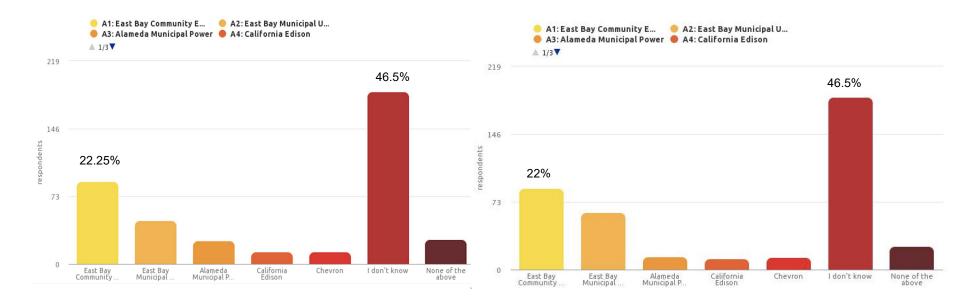
• Acronyms are off-putting; hard to remember

East Bay Community Energy

 San Joaquin County not part of East Bay; East Bay too expensive / doesn't represent my values

### **Unaided Awareness**

Question: PG&E manages the electricity system in your area. You also have an option for generation service (power plants). Is that...



May 2022

Stakeholder Engagement & Timelines

### Attachment Staff Report Item 19B

## Meetings and Public Information - 2022 to early 2023

- 4/1/22 Presented <u>brand refresh concept</u> to MRL Subcommittee
- 10/19/22 BOD meeting <u>CEO Report</u> notes hiring of Head of Brand
- 12/14/22 BOD meeting <u>CEO Report</u> provides update on brand efforts
- 12/15/22 <u>RFP</u> posted for partner to support Brand Identity Evolution
- 2/15/23 BOD meeting consent agenda for approval of contract for Brand & Visual Identity Services

# Winter/Spring 2023

### • February

- Ad Hoc Committees of the Board and CAC established; initial meetings
- March
  - Survey of stakeholders, customers, and staff
  - Presentation to MuniPals
- April
  - o Ad Hoc Committee meetings
  - Presentation to Exec Comm, CAC, and Board
- May
  - Ad Hoc Committee meetings
  - Update in CEO Report to Board
  - Presentation on brand at Marketing & Account Services Special Board Retreat
  - Special meeting of the MuniPals

# June 2023

Info and discussion

Discussion and vote

- June 7
  - Executive Committee
- June 16
- Marketing, Regulatory, & Legislative Committee
- June 20
  - Community Advisory Committee
- June 21
  - Board of Directors Meeting

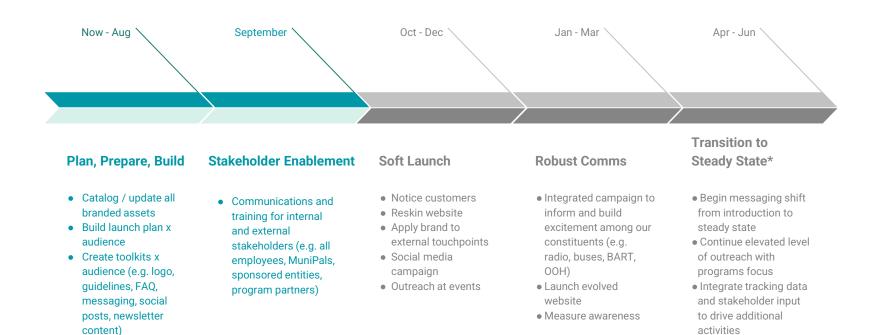
# Reference: Ad Hoc Committees

Name	EBCE Role	Jurisdiction Role
Elisa Márquez	Current Chair	Supervisor, Alameda County
Dan Kalb	Former Chair	Councilmember, Oakland
Jaime Patiño	Former Chair of MRL Subcommittee	Councilmember, Union City
Matt Bedolla	Director	Councilmember, Tracy
Dan Wright	Director	Councilmember, Stockton
Anne-Olivia Eldred	Chair of CAC	Oakland resident
Ed Hernandez	Vice Chair of CAC	San Leandro resident
Jim Lutz	At-Large Member of CAC	Oakland resident

# Committee Feedback

Ad Hoc Committees	Support from both Board and CAC members for new name	
Executive Committee	Feedback was generally supportive. Comments from board members and members of the public centered on focusing the name and messaging on role as a public agency and regions served, while avoiding personification.	
Marketing, Regulatory, & Legislative Committee	Feedback was positive. No public comments were given.	

# Ahead: Implementing our Evolved Name & Branch (Staff Responsible of UPB)



Attachment Staff Report Item 19B

# Process & Considerations

3CE - Central Coast Community EnergyAVCE - Apple Valley Choice EnergyCEA - Clean Energy AllianceCCA - Community Choice AggregationCPA - Clean Power Alliance

### EBCE - East Bay Community Energy

- LE Lancaster Energy
- MCE Marin Clean Energy
- OCPA Orange County Power Authority
- PG&E Pacific Gas & Energy
- RCEA Redwood Coast Energy Authority
- RMEA Rancho Mirage Energy Authority
- SCE Southern California Edison
- SCP Sonoma Clean Power
- SDCP San Diego Community Power
- SJCE San Jose Clean Energy
- SJP San Jacinto Power
- SVCE Silicon Valley Clean Energy

Opportunity to evolve our name

- From locally descriptive and limiting to evocative and flexible for expansion
- From a complex, forced acronym to a short and memorable name that energizes our customers, employees, and partners

Name Concept Evolution

#### East Bay Community Energy Newname Community Energy (EBCE) Evocative of progress · Descriptive, adds context Descriptive of single region Descriptive, adds context · Anchors the category Generates inclusion Generates local identity Anchors the category Short & stands apart Increases trademark-ability In-line with CCA category Increases trademark-ability Primary, customer-facing Secondary-level messaging, brand name (DBA) where needed Descriptive name limits regional expansion Evocative name is flexible for service & geographic expansion Lengthy acronym EBCE is used throughout but lacks meaning

DBA (Doing Business As) name is customer & employee- facing Registered company name can remain different

- 1. Signals energy, community, or progress
- 2. Evokes momentum, positivity, and togetherness
- 3. Flexible for business and service area expansion
- 4. Balances uniqueness with reliability
- 5. Based on easy-to-understand words
- 6. Sounds and looks interesting; ideally also wearable
- 7. Stands out from clean tech/smart home innovators
- 8. Works in connection with "Community Energy" but without creating negative acronyms
- 9. Ownable as URL and available as trademark

### Naming Process

Explored 150+ names

Review 15+ candidates with rationales in context

Candidates are prescreened in high-level search\* Review an additional 10+ candidates with rationale in context

Candidates are prescreened in high-level search\* Select shortlist of 5-6 candidates for full legal evaluation\*

Final selection

Final Name as Ingredient to Brand Platform

Selected Theme & – Naming Criteria

Attachment Staff Report Item 19B

# Name Proposal

### Considerations

- Legal check is complete and clear name is available for use
   Other top contenders did not pass initial legal review, presenting risk of litigation
- Trademark registration submitted
- Cultural / Linguistic search completed; no conflicts found
- Social media handles and URLs have been secured in advance of revealing the name publicly
- Name proposal is the outcome of many months of working with the ad hoc committees, public engagement, consultant engagement, internal staff analysis, and legal review

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# Ava

Ava Community Energy

### Ava Community Energy

Origin Coined from Alameda County + Valley Rationale Signals approachability Evokes humanity and optimism Short, warm, and memorable

### Ava Community Energy

Language

"East Bay Community Energy is now Ava"

"We'd like to thank Ava Community Energy for being the Climate Justice Sponsor of the Oakland Roots."

"The next speaker is from Ava Community Energy, servicing Alameda County to the Central Valley." We are Ava Community Energy

# Ava is powering better living with clean, affordable energy.





We are Ava Community Energy

Ava is powering better business with clean, affordable energy.





Attachment Staff Report Item 19B

# Ava

Ava Community Energy