

Staff Report Item 6

TO: East Bay Community Energy Marketing, Regulatory, & Legislative

Committee

FROM: Annie Henderson, Vice President of Marketing & Account Services;

Theresa McDermit, Head of Brand

SUBJECT: New Brand Name Proposal

DATE: June 16, 2023

Recommendation

Provide feedback on the proposal of Ava Community Energy as the market-facing brand name for our agency.

Background and Discussion

In recent years, EBCE has dramatically increased its focus on actively promoting and enabling electrification, decarbonization, and efficiency initiatives while maintaining its ongoing commitment to the delivery of clean power at low prices. Since early 2022, staff have led an effort to define and articulate an updated brand strategy in support of this broadening mandate.

In December of 2022, an RFP was issued for a partner to support the evolution of our brand identity. And in February of this year, the Board approved the request to move forward with a preferred supplier. Since that time, we have worked swiftly to build out our evolved brand identity, beginning with the recommended brand name.

To arrive at this naming recommendation, we followed this detailed process:

Strategic Alignment and Naming Criteria: We established a framework for evaluating potential names to guide subsequent steps in the process. These guardrails helped ensure that an eventual name fulfill our objectives for a name change which broadly fall into two categories:

- 1) Ease of use, memorability; ability to support our expanded engagement efforts
- 2) Inclusivity; welcoming to all constituents including those outside of the "East Bay."

Ideation: In the initial phase, over 150 names were generated and reviewed. Promising candidates were screened for availability at a high level.

Feedback: In an iterative process, the most promising candidate names were shared with agency leadership, select staff, and members of the ad hoc committees of the Board of Directors and Community Advisory Committee. Several rounds of feedback and review yielded a small set of finalist names.

Clearance and Protection: We've taken care to ensure the appropriateness and availability of our recommended name with the following actions:

- A full trademark search was conducted by our counsel, DWT. They found no relevant competing claims on the name
- Native speakers of the most frequently spoken languages in our territory are reviewing the name to ensure there are no unintended linguistic or cultural associations
- Relevant URLs and social media handles were secured
- A placeholder trademark filing was prepared to signal our intent to use and protect the recommended name upon approval.

Fiscal Impact

Fiscal impact is driven by the need to communicate any changes to our brand identity and the creation / recreation of branded materials. Actual costs will be determined once the full extent and timing of changes are known. The funding for implementation and outreach on a new brand identity is included in the amount presented to the board for approval as part of the FY23/24 budget.

Committee Recommendation

Ad hoc committees of the Board of Directors and CAC have stated their support for adoption of the recommended name. The Executive Committee discussed this proposal on June 7, 2023. Feedback was generally supportive. Comments from board members and members of the public centered on focusing the name and messaging on our role as a public agency and regions served, while avoiding personification.

Attachments

A. New Name Proposal ppt.

New Brand Name Proposal

Marketing, Regulatory, & Legislative Committee JUNE 16, 2023





Attachment Staff Report Item 6A

Overview

- Background & Rationale
- Insights
- Stakeholder Engagement & Timelines
- Process & Considerations
- New Brand Name Proposal

Background & Rationale

EBCE Brand Evolution

Attachment Staff Report Item 6A



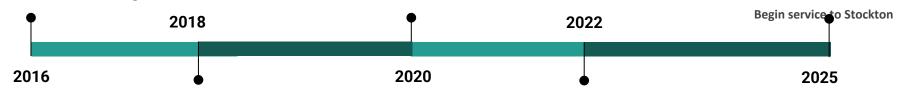
Original Brand and Logo Development

County hired consultants to develop initial website, collateral, and logos.

Updates to Look & Feel

Website update to give a more modern look and feel to the brand. Logo and key messaging remain unchanged.

First customer program offering.



Initial Enrollment and Launch of Service

Enrollment marketing and outreach campaign including customer notifications and key messaging.



Program Marketing with Calls to Action

Multiple programs launched or in planning; specific calls to action, expanding on an educational focus



Attachment Staff Report Item 6A

In the Beginning...

When we launched EBCE, our primary objective was to <u>educate</u>:

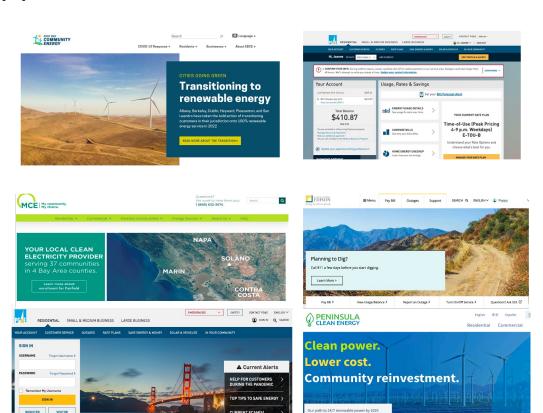
- What is a CCA?
- How does your bill work?
- EBCE is not a scam...



A Brand Expression to Support Education and Trust

Our brand expression is:

- Very literal; we have a highly descriptive name and logo
- Self-referential; our messaging has traditionally focused on what we do (as opposed to what that means for the consumer)
- Familiar; our "look" is similar to many other CCAs or IOUs



We've Been Successful

On track to implement the strategy for 100% clean by 2030

95% average retention rate across our service area



2022 National Notable Achievement Award for Land Revitalization Team Excellence



\$21 million spent on local programs like battery energy storage, induction cooking, and electric heat pump water heaters

Steady expansion of our service area; Pleasanton, Newark +

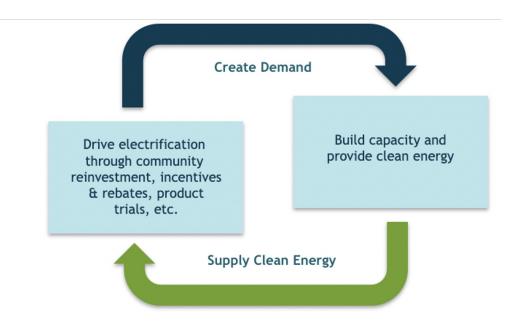
Tracy 2022; Stockton 2024

\$19 million annual customer savings vs. what would have been paid for PG&E service

1,015 megawatts of new wind, solar, and battery storage, including projects in Alameda County

We Continue to Mature and Evolve to Better Serve ชัยที่ เซอที่ที่ก็เขาโปเล็ร 6A

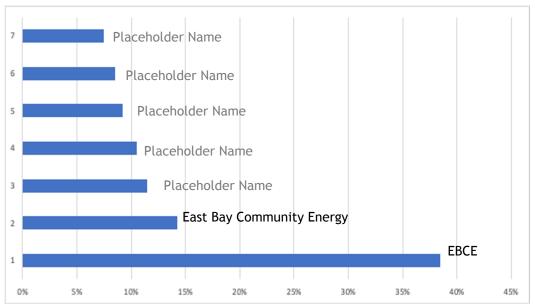
- We are moving from simply filling demand to <u>creating</u> it
- Growing capacity and expertise
 to stand up consumer- and
 commercial-facing programs
 that expose customers to
 electric alternatives and speed
 their adoption, accelerating
 decarbonization



Insights

Our Name is a Barrier to Success in San Joaquin to The Barrier to Success in S

Q12. Which one of these names is your <u>least</u> favorite?



Q13: Why?

EBCE

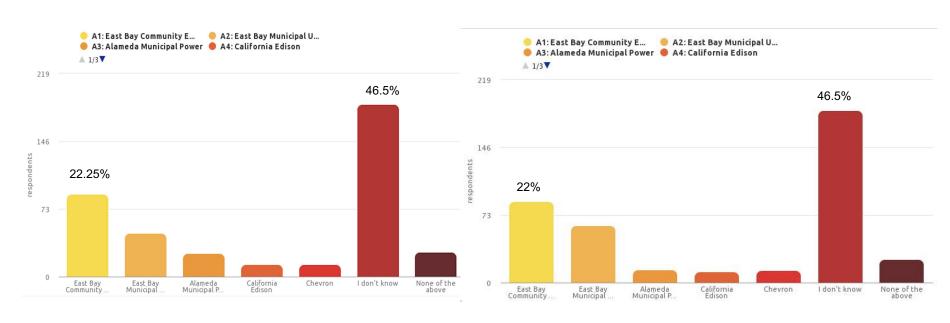
 Acronyms are off-putting; hard to remember

East Bay Community Energy

 San Joaquin County not part of East Bay; East Bay too expensive / doesn't represent my values

Unaided Awareness

Question: PG&E manages the electricity system in your area. You also have an option for generation service (power plants). Is that...



May 2022

October 2022

Stakeholder Engagement & Timelines

Meetings and Public Information - 2022 to early 2023

- Attachment Staff Report Item 6A
- 4/1/22 Presented <u>brand refresh concept</u> to MRL Subcommittee
- 10/19/22 BOD meeting <u>CEO Report</u> notes hiring of Head of Brand
- 12/14/22 BOD meeting <u>CEO Report</u> provides update on brand efforts
- 12/15/22 RFP posted for partner to support
 Brand Identity Evolution
- 2/15/23 BOD meeting consent agenda for approval of contract for Brand & Visual Identity Services

Winter/Spring 2023

February

 Ad Hoc Committees of the Board and CAC established; initial meetings

March

- O Survey of stakeholders, customers, and staff
- Presentation to MuniPals

April

- Ad Hoc Committee meetings
- Presentation to Exec Comm, CAC, and Board

May

- Ad Hoc Committee meetings
- Update in CEO Report to Board
- Presentation on brand at Marketing & Account Services Special Board Retreat
- Special meeting of the MuniPals

June 2023



Ahead: Implementing our Evolved Name & Brandentiente transfer to the other lands of the state of the other lands of the other l



Plan, Prepare, Build

- Catalog / update all branded assets
- Build launch plan x audience
- Create toolkits x audience (e.g. logo, guidelines, FAQ, messaging, social posts, newsletter content)

Stakeholder Enablement

 Communications and training for internal and external stakeholders (e.g. all employees, MuniPals, sponsored entities, program partners)

Soft Launch

- Notice customers
- Reskin website
- Apply brand to external touchpoints
- Social media campaign
- Outreach at events

Robust Comms

- Integrated campaign to inform and build excitement among our constituents (e.g. radio, buses, BART, OOH)
- Launch evolved website
- Measure awareness

Transition to Steady State*

- Begin messaging shift from introduction to steady state
- Continue elevated level of outreach with programs focus
- Integrate tracking data and stakeholder input to drive additional activities

^{*} Timing influenced by results of tracking survey

Reference: Ad Hoc Committees

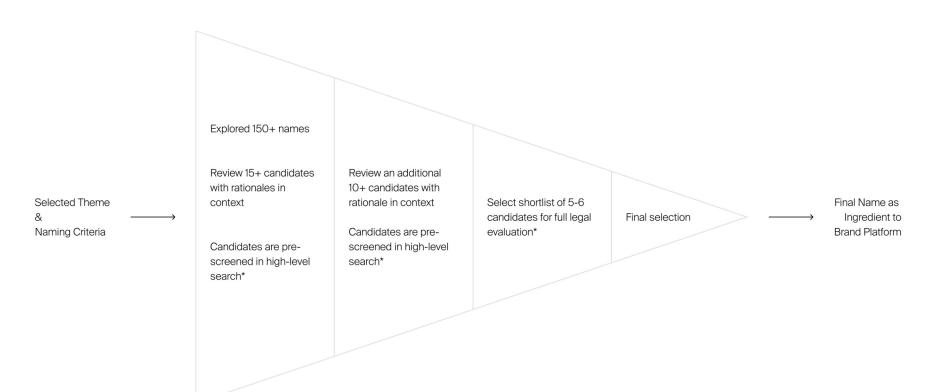
Name	EBCE Role	Jurisdiction Role
Elisa Márquez	Current Chair	Supervisor, Alameda County
Dan Kalb	Former Chair	Councilmember, Oakland
Jaime Patiño	Former Chair of MRL Subcommittee	Councilmember, Union City
Matt Bedolla	Director	Councilmember, Tracy
Dan Wright	Director	Councilmember, Stockton
Anne-Olivia Eldred	Chair of CAC	Oakland resident
Ed Hernandez	Vice Chair of CAC	San Leandro resident
Jim Lutz	At-Large Member of CAC	Oakland resident

Committee Feedback

Ad Hoc Committees	Support from both Board and CAC members for new name
Executive Committee	Feedback was generally supportive. Comments from board members and members of the public centered on focusing the name and messaging on role as a public agency and regions served, while avoiding personification.

Process & Considerations

Naming Process



AVCE - Apple Valley Choice Energy CEA - Clean Energy Alliance CCA - Community Choice Aggregation CPA - Clean Power Alliance

Opportunity to evolve our name

- From locally descriptive and limiting to evocative and flexible for expansion
- From a complex, forced acronym to a short and memorable name that energizes our customers, employees, and partners

EBCE - East Bay Community Energy

LE - Lancaster Energy MCE - Marin Clean Energy OCPA - Orange County Power Authority PG&E - Pacific Gas & Energy RCEA - Redwood Coast Energy Authority RMEA - Rancho Mirage Energy Authority SCE - Southern California Edison SCP - Sonoma Clean Power SDCP - San Diego Community Power SJCE - San Jose Clean Energy

SVCE - Silicon Valley Clean Energy

SJP - San Jacinto Power

East Bay Community Energy

(EBCE)

- Descriptive of single region Descriptive, adds context
- Generates local identity

- · Anchors the category
- In-line with CCA category
 Increases trademark-ability

Descriptive name limits regional expansion Lengthy acronym EBCE is used throughout but lacks meaning

Newname

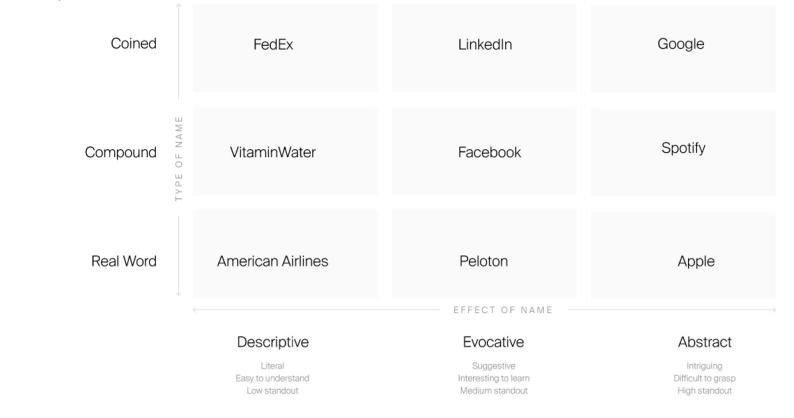
Community Energy

- Evocative of progress
- Generates inclusion
- Short & stands apart
- Primary, customer-facing brand name (DBA)
- · Descriptive, adds context
- · Anchors the category
- · Increases trademark-ability
- · Secondary-level messaging, where needed

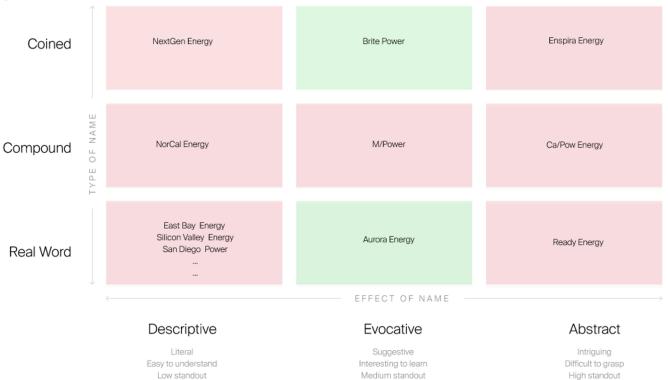
Evocative name is flexible for service & geographic expansion DBA (Doing Business As) name is customer & employee-facing Registered company name can remain different

Naming Criteria

- 1. Signals energy, community, or progress
- 2. Evokes momentum, positivity, and togetherness
- 3. Flexible for business and service area expansion
- 4. Balances uniqueness with reliability
- 5. Based on easy-to-understand words
- 6. Sounds and looks interesting; ideally also wearable
- 7. Stands out from clean tech/smart home innovators
- 8. Works in connection with "Community Energy" but without creating negative acronyms
- 9. Ownable as URL and available as trademark



Fictional Name Examples



Name Proposal

Considerations

- Legal check is complete and clear name is available for use
 - Other top contenders did not pass initial legal review, presenting risk
 of litigation
- Trademark registration submitted
- Social media handles and URLs have been secured in advance of revealing the name publicly
- Name proposal is the outcome of many months of working with the ad hoc committees, public engagement, consultant engagement, internal staff analysis, and legal review

Ava

Ava Community Energy

Ava Community	Energy
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Attachment Staff Report Item 6A

Origin	Coined from Alameda County + Valley
Rationale	Signals approachability Evokes humanity and optimism Short, warm, and memorable

Language

"East Bay Community Energy is now Ava"

"We'd like to thank Ava Community Energy for being the Climate Justice Sponsor of the Oakland Roots."

"The next speaker is from Ava Community Energy, servicing Alameda County to the Central Valley."

Ava is powering better living with clean, affordable energy.





Ava is powering better business with clean, affordable energy.





Ava

Ava Community Energy

Thank you for your consideration.

We welcome your feedback.